Chhatrapati Shivaji Maharaj
INTERNATIONAL AIRPORT
MUMBAI

1st floor, Terminal 1, Chhatrapati Shivaji Maharaj International Airport, Santacruz (E), Mumbai - 400 099.

INVITATION TO PARTICIPATE IN BIDDING PROCESS FOR GROUND HANDLING SERVICES AND BME SERVICES AT CSMI AIRPORT

Mumbai International Airport Limited **("MIAL")** invites reputed parties to participate in competitive bidding process for undertaking Ground Handling Services and Bridge Mounted Equipment Services at Chhatrapati Shivaji Maharaj International Airport **("CSMIA")**, Mumbai.

Parties are requested to visit the following link for downloading the form of application for purchase of tender document(s):

{csmia.adaniairports.in/Business/Tenders/Commercial Tenders}

Upon payment of prescribed fee and submission of requisite documents, the interested parties shall be provided with access to the tender document(s) containing qualification criteria and terms.

Note: MIAL reserves the right to cancel the tender process at any time without prior notice or without assigning any reason whatsoever.

Please check the above link for last date and time for submission of application.

यूको बैंक UCO BANK

(A Govt. of India Undertaking)
Head Office-II, Department of Information Technology
3 & 4, DD Block, Sector – 1, Salt Lake, Kolkata–700064

NOTICE INVITING TENDER

UCO Bank Invites following tenders through GeM Portal :
1. Supply, Installation and Maintenance of Modular UPS with batteries
2. Installation, Implementation, Management & Support of Merchant Acquiring Business through POS on aggregator model

For more details, please refer to **https://www.ucobank.com** & **https://gem.gov.in**

Assistant General Manager
Date: 17.05.2025 **Department of Information Technology**

GOVERNMENT OF TAMIL NADU

RURAL DEVELOPMENT AND PANCHAYAT RAJ DEPARTMENT

Viluppuram District

Notice Inviting Tender

Tender for Supply of Steel Rods under Various Housing Scheme for the year 2025-26

1. For full details, visit **www.tntenders.gov.in**
2. e-Bids are invited by the Additional Collector(Dev.), DRDA, Viluppuram District for the Supply of Steel Rods under Various Scheme under Two Cover System.
3. The bid documents can also be downloaded free of cost in the website **www.tntenders.gov.in** from **17.05.2025** to **02.06.2025**
4. Common date and time for downloading of Bid document, submission and opening:

1. Downloading of Tender Documents from **www.tntenders.gov.in**	**: 17.05.2025** to **02.06.2025**
2. Last Date and Time for downloading and submission of e-Bid Documents	: **02.06.2025** upto **3.00 PM**
3. Date and Time of online opening of e-Bid Documents	: **02.06.2025**, **4.00 PM** onwards

DIPR/ 2344 /TENDER/2025

Additional Collector (Dev.),
DRDA, Viluppuram

યુનિયન બેંક Union Bank of India

એસેટ રીકવરી શાખા (૫૫૯૮૦), ખાતે આવેલ ૧લો માળ, રંગોલી કોમ્પલેક્ષ, વી.એસ. હોસ્પિટલ સામે, એલિસબ્રીજ, અમદાવાદ-૩૮૦૦૦૬
ઈમેલ : ubin0555983@unionbankofindia.bank

પરિશિષ્ટ ૪ (નિયમ ૮(૧)) કબજા નોટિસ (સ્થાવર મિલકત માટે)

આથી, નીચે સહી કરનારે **યુનિયન બેંક ઓફ ઈન્ડિયાના** અધિકૃત અધિકારી તરીકે સિક્યોરીટાઇઝેશન એન્ડ રિકન્સ્ટ્રક્શન ઓફ ફાઇનાન્સિયલ એસેટ્સ એન્ડ એન્ફોર્સમેન્ટ ઓફ સિક્યોરીટી ઈન્ટરેસ્ટ (દ્વિતિય) એક્ટ, ૨૦૦૨ (૨૦૦૨ ના એક્ટ ૫૪) હેઠળ અને સિક્યોરીટી ઈન્ટરેસ્ટ (એન્ફોર્સમેન્ટ) નિયમો, ૨૦૦૨ ના નિયમ ૩ સાથે વંચાતી કલમ ૧૩(૧૨) હેઠળ પ્રાપ્ત સત્તાની રૂએ **૧૯.૦૩.૨૦૨૪ ની તારીખની** ડિમાન્ડ નોટીસ જારી કરીને દેવાદાર **મે. કન્હૈયા કિએશન, શ્રી દિનેશકુમાર ઓતાજી રાજપુરોહિત (ગીરવેદાર),** ને નોટીસમાં જણાવેલ **તા. ૧૪.૦૩.૨૦૨૪ મુજબ રકમ રૂા. ૫૦,૩૫,૭૪૧.૪૭/- (રૂપિયા પચાસ લાખ પાત્રીસ હજાર સાતસો એકતાલીસ અને સુડતાલીસ પૈસા પુરા)** નોટીસ મળ્યાની તારીખથી ૬૦ દિવસની અંદર પરત ચુકવવા જણાવ્યું હતું.

દેવાદાર પૂરેપૂરી રકમ પરત ચુકવવામાં નિષ્ફળ ગયા હોવાથી, દેવાદારો અને જાહેર જનતાને નોટીસ આપવામાં આવે છે કે નીચે સહી કરનારે કથિત નિયમોના નિયમ ૮ સાથે વંચાતી સિક્યોરીટી ઈન્ટરેસ્ટ એન્ફોર્સમેન્ટ નિયમ ૨૦૦૨ની કલમ ૧૩(૪) હેઠળ તેમને પ્રાપ્ત સત્તાની રૂએ અહીં નીચે વર્ણવેલી મિલકતનો **કબજો ૧૧.૦૫.૨૦૨૫ ના રોજ લઈ લીધો છે.**

ખાસ કરીને દેવાદાર અને જાહેર જનતાને મિલકત સાથે કોઈપણ વ્યવહાર ન કરવાની ચેતવણી આપવામાં આવે છે અને મિલકત સાથે કરાયેલ કોઈપણ વ્યવહાર **યુનિયન બેંક ઓફ ઈન્ડિયા, તા. ૧૪.૦૩.૨૦૨૪ મુજબ રકમ રૂા. ૫૦,૩૫,૭૪૧.૪૭/- (રૂપિયા પચાસ લાખ પાત્રીસ હજાર સાતસો એકતાલીસ અને સુડતાલીસ પૈસા પુરા)** તેના પરના વ્યાજને આધિન રહેશે.

સુરક્ષિત મિલકતો છોડાવવા માટે ઉપલબ્ધ સમય અંગે એક્ટની કલમ ૧૩ ની પેટા-કલમ (૮) ની જોગવાઇઓ પ્રત્યે દેવાદારનું ધ્યાન દોરવામાં આવે છે.

સ્થાવર મિલકતનું વર્ણન

સ્થાવર મિલકતના તમામ પીસ અને પાર્સલ ઓફિસ નં. ૨૧૪ બીજા માળ પર આશરે ૪૪૫ ચો. ફીટ એટલે કે ચો. મીટર દેવઆશીષ આર્કેડનો સુપર બિલ્ટ અપ એરીયા, જે ફાઇનલ પ્લોટ નં. ૧૨૨/ પૈકી (સર્વે / બ્લોક નં. ૨૫૮/એ ના બદલે ફાળવવામાં આવેલ), ટી.પી. સ્કીમ નં. ૩ (ઓઢવ), તાલુકા વટવા, રજીસ્ટ્રેશન ડિસ્ટ્રીક્ટ અમદાવાદ અને સબ ડિસ્ટ્રીક્ટ અમદાવાદ-૦૭ ખાતે છે જેની ચતુ:સીમાઓ નીચે મુજબ છે. **ઉત્તર :** આર્કેડનો માર્ગ, **દક્ષિણ :** ખુલ્લો મેટલ શેડ. **પૂર્વ :** ઓફિસ નં. ૨૧૩, **પશ્ચિમ :** ઓફિસ નં. ૨૧૫

તારીખ : ૧૧.૦૫.૨૦૨૫
સ્થળ : અમદાવાદ

નોંધ : વિવાદની સ્થિતીમાં આ નોટીસનું અંગ્રેજી અનુવાદ માન્ય ગણાશે.

અધિકૃત અધિકારી
યુનિયન બેંક ઓફ ઈન્ડિયા

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.

Initial public offer of equity shares on the main board of the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (NSE and together with BSE, the "Stock Exchanges") in compliance with Chapter II of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations").

BORANA
BORANA WEAVES LIMITED

Our Company was originally incorporated as *'Borana Weaves Private Limited'* as a private limited company under the Companies Act, 2013 pursuant to a certificate of incorporation dated October 28, 2020 issued by the Registrar of Companies, Central Registration Centre. Subsequently, our Company was converted from a private limited company to a public limited company, pursuant to resolution passed by our Board of Directors in their meeting held on July 18, 2024 and a special resolution passed by our Shareholders in the Extra-Ordinary General meeting held on July 20, 2024 and the name of our Company was changed to 'Borana Weaves Limited' and a fresh certificate of incorporation dated September 24, 2024 was issued by the Registrar of Companies, Central Processing Centre. For details of changes in the name and registered office address of our Company, see *'History and Certain Corporate Matters'* on page 196 of the Red Herring Prospectus dated May 14, 2025 ("**RHP**") filed with the RoC.

Corporate Identity Number: U17299GJ2020PLC117745
Registered and Corporate Office: Plot No. AA/34, B 16/16, Hojiwala Industrial Estate, SUSML, Sachin, Surat, Gujarat, India - 394230;
Tel: +91-9898426338; **Contact Person:** Seema Luniya, Company Secretary and Compliance Officer; **E-mail:** info@boranagroup.in; **Website:** https://www.boranagroup.in/

OUR PROMOTERS: MANGILAL AMBALAL BORANA, ANKUR MANGILAL BORANA, RAJKUMAR MANGILAL BORANA, DHWANI ANKUR BORANA, MANGILAL AMBALAL BORANA HUF, ANKUR MANGILAL BORANA HUF, RAJKUMAR MANGILAL BORANA HUF AND BORANA FILAMENTS PRIVATE LIMITED

INITIAL PUBLIC OFFERING OF UP TO 67,08,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF BORANA WEAVES LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[●] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO [●] LAKHS ("ISSUE") COMPRISING A FRESH ISSUE OF UP TO 67,08,000 EQUITY SHARES BY OUR COMPANY AGGREGATING UP TO ₹ [●] LAKHS ("FRESH ISSUE"). THE ISSUE SHALL CONSTITUTE [●]% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

BID/ ISSUE PERIOD	ANCHOR INVESTOR BIDDING DATE MONDAY MAY 19, 2025 BID/ ISSUE OPENS ON TUESDAY MAY 20, 2025 | BID/ ISSUE CLOSES ON THURSDAY MAY 22, 2025#

 # UPI mandate end time and date shall be at 5:00 pm on the Bid/Issue Closing Date.

FOR RISK TO INVESTORS, REFER TO SECTION TITLED *"RISK FACTORS"* BEGINNING ON PAGE 40 OF THE RHP

NOTICE TO INVESTORS: CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED MAY 14, 2025 ("RHP") ("CORRIGENDUM")

With respect to the RHP, potential bidders may please note the following:

A. In the section titled *"Objects of the Issue – Issue Related Expenses"*, the information pertaining to the footnotes below the table in relation to Issue related expenses beginning on page 124 of the RHP, shall stand modified and replaced as follows:

1. *Amounts will be finalised and incorporated in the Prospectus on determination of Issue Price.*
2. *Selling commission payable to the SCSBs on the portion for Retail Individual Investors and Non-Institutional Investors which are directly procured and uploaded by the SCSBs, would be as follows:*

Portion for Retail Individual Investors*	0.15% of the Amount Allotted (plus applicable taxes)
Portion for Non-Institutional Investors*	0.10% of the Amount Allotted (plus applicable taxes)

**Amount Allotted is the product of the number of Equity Shares Allotted and the Issue Price.*

Selling Commission payable to the SCSBs will be determined on the basis of the bidding terminal ID as captured in the Bid book of BSE or NSE. No additional uploading/processing charges shall be payable by our Company to the SCSBs on the Bid cum Applications Forms directly procured by them.

3. *Processing fees payable to the SCSBs for capturing Syndicate Member/Sub-syndicate (Broker)/Sub-broker code on the ASBA Form for Non-Institutional Investors and Qualified Institutional Bidders with bids above ₹ 5.00 lakhs would be ₹ 10 plus applicable taxes, per valid application.*

Notwithstanding anything contained above the total processing fee payable under this clause will not exceed ₹ 5.00 lakhs (plus applicable taxes) and in case if the total processing fees exceeds ₹ 5.00 lakhs (plus applicable taxes) then processing fees will be paid on pro-rata basis for portion of (i) Non-Institutional Bidders and (ii) Qualified Institutional Bidders, as applicable.

4. *Selling commission of Retail Individual Bidders using the UPI mechanism and Non-Institutional Bidders which are procured by Members of the Syndicate (including their sub-Syndicate Members), RTAs and CDPs or for using 3-in-1 type accounts- linked online trading, demat & bank account provided by some of the Registered Brokers which are members of Syndicate (including their sub-Syndicate Members) would be as follows:*

Portion for RIBs*	0.15% of the Amount Allotted (plus applicable taxes)
Portion for Non-Institutional Bidders*	0.10% of the Amount Allotted (plus applicable taxes)

**Amount Allotted is the product of the number of Equity Shares Allotted and the Issue Price.*

The Selling commission payable to the Syndicate / sub-Syndicate Members will be determined:

(i) For Retail Individual Bidders and Non-Institutional Bidders, on the basis of the application form number / series, provided that the application is also bid by the respective Syndicate / sub-Syndicate Member. For clarification, if a Syndicate ASBA application on the application form number / series of a Syndicate / sub-Syndicate Member, is bid by an SCSB, the Selling Commission will be payable to the SCSB and not the Syndicate / sub-Syndicate Member.

(ii) For Non-Institutional Bidders (above 5.00 lakhs), Syndicate ASBA Form bearing SM Code & Sub-Syndicate Code of the application form submitted to SCSBs for Blocking of the Fund and uploading on the Exchanges platform by SCSBs. For clarification, if a Syndicate ASBA application on the application form number / series of a Syndicate / Sub-Syndicate Member, is bid by an SCSB, the Selling Commission will be payable to the Syndicate / Sub Syndicate members and not the SCSB.

The payment of selling commission payable to the sub-brokers / agents of sub-syndicate members are to be handled directly by the respective sub-syndicate member.

The selling commission and bidding charges payable to Registered Brokers, the RTAs and CDPs will be determined on the basis of the bidding terminal ID as captured in the bid book of BSE or NSE.

5. *Uploading Charges:*

(i) payable to Members of the Syndicate (including their sub-Syndicate Members) on the applications made using 3-in-1 accounts would be ₹ 10 plus applicable taxes, per valid application bid by the Syndicate (including their sub-Syndicate members);

(ii) payable to SCSBs on the QIB Portion and Non-Institutional Bidders (excluding UPI Bids) which are procured by the Syndicate/sub-Syndicate/Registered Broker/RTAs/ CDPs and submitted to SCSBs for blocking and uploading would be ₹ 10 per valid application (plus applicable taxes).

The selling commission and bidding charges payable to Syndicate (including their sub-Syndicate Members) will be determined on the basis of the bidding terminal id as captured in the Bid Book of BSE or NSE.

Notwithstanding anything contained above the total uploading charges payable under this clause will not exceed overall maximum cap of ₹ 5.00 lakhs (plus applicable taxes) and in case if the total uploading charges exceeds ₹ 5.00 lakhs (plus applicable taxes) then processing fees will be paid on pro-rata basis for portion of (i) Retail Individual Bidders and (ii) Non-Institutional Bidders, as applicable.

6. *Selling commission/ uploading charges payable to the Registered Brokers on the portion for Retail Individual Bidders (up to ₹ 200,000) procured through UPI Mechanism and Non-Institutional Bidders which are directly procured by the Registered Broker and submitted to SCSB for processing, would be as follows:*

Portion for RIBs*	₹ 10 per valid application (plus applicable taxes)
Portion for Non-Institutional Bidders*	₹ 10 per valid application (plus applicable taxes)

**Based on valid applications*

Notwithstanding anything contained above the total Selling commission/ uploading charges payable to the Registered Brokers under this clause will not exceed overall maximum cap of ₹ 5.00 lakhs (plus applicable taxes) and in case if the total Selling commission/ uploading charges exceeds ₹ 5.00 lakhs (plus applicable taxes) then Selling commission/ uploading charges will be paid on pro-rata basis for portion of (i) Retail Individual Bidders and (ii) Non-Institutional Bidders, as applicable.

7. *Uploading charges/ Processing fees for applications made by RIBs (up to ₹ 200,000) and Non-Institutional Bidders (for an amount more than ₹ 200,000 and up to ₹ 500,000) using the UPI Mechanism would be as under:*

Members of the Syndicate / RTAs / CDPs/ Registered Brokers (uploading charges)*	₹ 10 per valid application (plus applicable taxes)
Sponsor Bank / Escrow Bank	HDFC Bank Limited -up to 5.00 lakhs Valid UPI Applications ₹ Nil /-per valid application -Above 5.00 lakhs UPI valid applications ₹ 5.50 plus applicable taxes per UPI Valid Application The Sponsor Bank shall be responsible for making payments to the third parties such as remitter bank, NPCI and such other parties as required in connection with the performance of its duties under the SEBI circulars, the Syndicate Agreement and other applicable laws.

All such commissions and processing fees set out above shall be paid as per the timelines in terms of the Syndicate Agreement and Escrow and Sponsor Bank Agreement.

** The total uploading charges/ processing fees payable to members of the Syndicate, RTAs, CDPs, Registered Brokers will be subject to a maximum cap of ₹5.00 lakhs (plus applicable taxes). In case the total uploading charges/processing fees payable exceeds ₹5.00 lakhs, then the amount payable to members of the Syndicate, RTAs, CDPs, Registered Brokers would be proportionately distributed based on the number of valid applications such that the total uploading charges / processing fees payable does not exceed ₹5.00 lakhs.*

Notwithstanding anything contained above the total processing / uploading / bidding charges under above clauses payable to Syndicate/ Sub Syndicate members, SCSBs, RTAs, CDPs, Registered Brokers will not exceed ₹ 20.00 lakhs (plus applicable taxes) and in case if the total uploading / bidding charges exceeds ₹ 20.00 lakhs (plus applicable taxes) then uploading charges will be paid on pro-rata basis except the fee payable to respective Sponsor Bank.

B. In the section titled *"Our Management – Brief Profiles of our Directors"*, directorships of Rajkumar Mangilal Borana and Ankur Mangilal Borana, respectively, in Borana Automobiles Private Limited stands deleted from their respective profiles on page 202 of the RHP.

The RHP shall be read in conjunction with this Corrigendum. The information in this Corrigendum supersedes the information in the RHP to the extent inconsistent with the information in the RHP. The RHP accordingly stands amended to the extent stated hereinabove. Relevant changes shall be reflected in the Prospectus as and when filed with the RoC, SEBI, BSE and NSE. Unless otherwise specified, all capitalized terms used herein shall have the same meaning ascribed to such terms in the RHP.

ASBA* | **Simple, Safe, Smart way of Application!!!** | *Applications Supported by Blocked Amount ("**ASBA**") is a better way of applying to offers by simply blocking the fund in the bank account. For further details, check section on ASBA.
Mandatory in public issues. No cheque will be accepted.

UNIFIED PAYMENTS INTERFACE

UPI-Now available in ASBA for Retail Individual Investors and Non Institutional Investor applying in public issues where the application amount is up to ₹ 500,000, applying through Registered Brokers, Syndicate, CDPs & RTAs. Retail Individual Investors and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021, CBDT Circular No. 3 of 2023 dated March 28, 2023.

*ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Investors in the Retail Category; (ii) Non-Institutional Investors with an application size of up to ₹ 500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in the Bid Cum Application Form and abridged prospectus and also please refer to the section "Issue Procedure" on page 348 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("**AIBI**") and Stock Exchanges and in the General Information Document. The Bid Cum Application Form and the Abridged Prospectus can be downloaded from the websites of BSE Limited ("**BSE**") and National Stock Exchange of India Limited ("**NSE**"), NSE and together with BSE, can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes &intmId=43, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. HDFC Bank Limited has been appointed as the Sponsor Bank for the Issue, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For Issue related queries, please contact the BRLM on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail Id: ipo.upi@npci.org.in.*

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
BEELINE Capital Advisors Pvt. Ltd. **Beeline Capital Advisors Private Limited** B 1311-1314, 13th Floor, Shilp Corporate Park, Rajpath Rangoli Road, Thaltej Ahmedabad, Bodakdev, Ahmadabad City, Gujarat, India, 380054 **Tel:** +91 079 4918 5784; **E-mail:** mb@beelinemb.com **Investor Grievance E-mail:** ig@beelinemb.com **Website:** www.beelinemb.com **Contact person:** Nikhil Shah; **SEBI Registration No.:** INM000012917	**KFINTECH** **KFIN Technologies Limited** Selenium Tower-B, Plot No. 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500032, Telangana **Tel:** 040-67162222/18003094001; **E-mail:** bwl.ipo@kfintech.com **Investor grievance E-mail:** einward.ris@kfintech.com **Website:** www.kfintech.com **Contact person:** M. Murali Krishna; **SEBI Registration No:** INR000000221	**Seema Luniya** **BORANA WEAVES LIMITED** Plot No. AA/34, B 16/16, Hojiwala Ind. Estate, SUSML, Sachin, Surat, Gujarat, India, 394230 **Tel No.:** +91 9898426338; **Email:** compliance@boranagroup.in **Website:** https://www.boranagroup.in/ Bidders are advised to contact the Company Secretary and Compliance Officer and/or the Registrar to the Issue in case of any pre-Issue or post- Issue related grievances such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders, non-receipt of funds by electronic mode, etc. For all Issue -related queries and for redressal of complaints, Investors may also write to the BRLM.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

For **BORANA WEAVES LIMITED**
On behalf of the Board of Directors
Sd/-
Mangilal Ambala Borana
Chairman and Managing Director

Place: Surat, Gujarat
Date: May 16, 2025

BORANA WEAVES LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a red herring prospectus dated May 14, 2025 with the RoC. The RHP is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLM i.e., Beeline Capital Advisors Private Limited at www.beelinemb.com, the website of the NSE at www.nseindia.com and the website of the BSE at www.bseindia.com and the website of the Company at https://www.boranagroup.in/. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section *"Risk Factors"* beginning on page 40 of the RHP. Potential investors should not rely on the DRHP for making any investment decision but should only rely on the information included in the RHP filed by the Company with the RoC.

The Equity Shares offered in the Issue have not been, and will not be, registered under the U.S. Securities Act and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are only being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made. There will be no public offering of securities in the United States.

KIRIN ADVISORS

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